#### As of 10/15/2023

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### **Introduction**

When used with a more intermediate-to-advanced skill, Microsoft Word can approach the level of a desktop publishing program. The number of companies allowing employees to work from home is growing. A valuable employee is one who can, not only get the most out of Word, but who can use features that are important to a team of co-workers and supervisors who are not located in the same area.

For this handout (in color) and more, visit my teacher's website at:

www.clearcutcomputing.com/school



### Breaks (on the Layout ribbon)

Many people know how to create a Page Break in Word, but fewer know and use the other kinds of breaks that can be used in Word.

Page Breaks	
Page	Terminates the current page and begins a new page.
Column	Ends the current column and force the next text to be at the top of the next or new column.
Text Wrapping	Controls how text wraps around another object (you also find this control in the pictures and shapes related ribbons and controls.
Section Breaks	-Allow you to change page margins, orientation, paper size, columns in a "section of the document"
Next Page	Starts a new section at the next page (similar to a page break).
Continuous	Starts a new section without starting a new page.
Even Page	Starts a new section on the next EVEN-numbered page.
Odd Page	Starts a new section on the next Odd-numbered page.



### **Columns** (on the *Layout* ribbon)

Create a newspaper or magazine effect buy dividing text into two, three or any number of columns.

Sugar and Stuff [38 Liberty Place] Alberton, Long Island 115341 [4] [4] Meriton, Long Island 115341 [4] [5] Candyland Chocolare] [5] Chery Loop] Batwin, New York: 107621 [4] July 7, 2023 [5] [5] Dear Mr. Hershey] [7] Thank you for accepting our bid to supply your factory with our Grade AAA products. Our products have received the highest marks for quality in the candy industry. For fifteen out of the last twenty years, including the basis fiftee was relating the weak received the Chocolate Cream of the Cop award. We hope you will be satisfied with our service. [9] Just as you have built your reputation on being the finest candy moduler in the Northeast, we welcome houses feedback from our customers. [9] Just as you have built your reputation on being the finest candy moduler in the Northeast, we welcome house feedback from our customers. [9] Just as you have built your reputation on being the finest candy moduler in the Northeast, we welcome house feedback from our customers. [9] [9] [9] [9] [9] [9] [9] [9]	Sugar and Stuff Is Liberty Placef Alberton, Long Hand 1133-1 Alberton, Long Hand 1133-1 Alberton, Long Hand 1133-1 Cardy Jand Chacolare 1 Cardy Jand Chacolare 1 (Charry Looy 1 Batwin, New York - 107627 July 7, 2023 1 July 7, 2023 1 July 7, 2023 1 July 7, 2023 1 Dar Mr. Henshey 1 Thanky you factory with our to faith AcA products: Our products have received the highest match for quality the cardy junkury. For filten out of the AcA products: Our products have received the highest match for quality the cardy industry. For filten out of the AcA products: Our products have received the highest match for quality the cardy industry. For filten out of the AcA products: Our products have received the highest match the last five vars varing the wave received the <i>Choolafter Ceam of the Corp</i> award. We hope you will be statified with our service. We welcome house feedback: Just as you have hull your reputation on- boing the finant cardy producer in the suppliers of the finant cardy matching ing effects. We load for wour of a doing buintense relationship. If you have any outcing, please do not fait delivery and customer service. Sometimest well and environmental venst occur that affect the timbiness of our deliveries. We will always inform you of anticipated elays in product delivery and the and environmental enternative solutions and ternas. All we ask is for your our cantaging and unanhibited	Initialization with us. Your: ification is our greatest concern. We e a plaque hamiging in multiple places: ur facility that reads. "A satisfied- tomer is the sweetest kind to have." eccely.{ mels Bewonof count Executive 0.555-12.12 junt init	Sugar and Stuff         138 Liberty-Racej         Albertson. Long Stande-11534         Mr. George Hershey [         Candyland Chocolate[         1 Charry Loop]         Batavia. New York: 10762]         July 7, 2023]         Dear Mr. Hershey [         Thank you for accepting our bid to supply your factory with our Grade-AAA products.         Our products have received the highest marks for quality in the candy industry. For- fifteen out of the last twee years. including the last five years straight, we have received.         We welcome houset feedback from our customers.         1 List as you have built your reputation on:         built as you have built your reputation on:         Sugar and strained ourselves:         as uppliers of the finest candy producer in the Northeast, we look forward to a long:         During our products to you while they:         are as feeds as can be is our prime goal:         We endoem bead to not heilatte to:         count zeas on be is our prime goal:         We indicome service. Sometimes:         Sincerely, 1         Panela Brownest Account Executive]         (800) 555: 1212]         Biguint         Section Brack_Continuous: (Last 2
Original document—One Column	Full document in T	Two Columns	Section Break—Continuous (last 2

Original document—One Column

paragraphs) in Two Columns

## Microsoft Word — Printing Envelopes & Labels

Have you ever wanted to print just one address label? How about a sheet of return address labels? Or maybe your printer has the ability to print directly to envelopes, but you never use it. Dedicated label printers can be expensive, especially when you add in the cost of the replacement labels and ink cartridges. Microsoft Word has the ability to print directly to envelopes or a full sheet of labels, or a single label on a sheet.

To get started, choose ...

- Word 2002/3: Tools— Letters and Mailings—Envelopes and Labels.
- Word 2007: **Mailings**, and then click either the **Envelopes** button or the **Labels** button.

Word is "smart enough" that if you put the cursor somewhere in the address in a document (as shown below), and then go to the **Envelopes and Labels** feature, Word will usually detect the address and pre-load it into the *Delivery Address* box.



Envelopes and Labels

Envelopes Labels

### **Printing Envelopes**

Here we see the **Envelopes and Labels** window with the Envelopes Tab selected.

TIP: The return address will automatically fill in from the User Information that is set in Word when you originally installed the program. If it is blank, or incorrect, fix it on the Options screen

Tools—Options—User Information

You can either print the envelope or add it to your current document, which adds a new section in your Word document (similar to a new page but the paper is the size of an envelope.

Clicking the **Options** button reveals the bottom two-tabbed screen. The most important thing the *Envelope Options* tab allows you to change the size of the envelope you wish to print onto.

The *Printing Options* tab is where you choose how your printer feeds the envelopes.

Printing onto envelopes is more widely used where printers have a separate tray for envelopes. On smaller printers, especially where one must remove the paper to print an envelope, it becomes more cumbersome to print envelopes. These are where printing onto label paper is more useful. A sheet of labels need only be placed on the top of the paper tray. Let's now look at printing labels.



 $Page-3 \\ www.clearcutcomputing.com$ 

**?** X

### **Printing Labels**

number on it.

Column 1

Back at the **Envelopes and Labels** window, click the *Labels* tab and you will see the diagram to the right. Here you can choose to print a onto a wide variety of label paper.

#### Click the **Options** button to reveal the **Label Options** window. Here you choose the label manufacturer and the label product number. Almost all label manufacturers make their labels compatible with the Avery brand, so when you shop for labels, make sure the box has the Avery compatible

 $\underline{\text{TIP}}$ : the 5xxx label series are for laser printers and the 8xxx are for inkjet. For best results, choose the right labels for your printer.

Once you have set your options, you can choose one of the two printing modes. If you want to print a full sheet of the same label—as in return address labels— be sure to click the radio button labeled *Full page of the same label*. However, let's say you want only a single label. You can save a sheet for this purpose. Choose *Single label* and then set which label you want to print to by selecting the *Row* and *Column*.

Column 2

Column 3



Label Options
Printer information C Dot matrix C Laser and ink jet Label information
Label products: Avery standard
Product number: 3614 - Card 5066 - File Folder 5095 - Name Badge 5095 - Name Badge 5095 - Diskette 5097 - Diskette 5159 - Address <b>V</b> <b>V</b> <b>V</b> <b>V</b> <b>V</b> <b>V</b> <b>V</b> <b>V</b>
Details New Label Delete OK Cancel

Row 1 Row 1 Termal Revenue Service Discrete, NC 28201-1299 Row 10 Termal Revenue Service Discrete, NC 28201-1299 Discrete NC 2820 Discrete NC 28201-1299 Discrete NC 28201-1299 Discrete NC

To the left is a picture of a label sheet compatible to the Avery 5160 (and 8160). The columns have been labeled so you can understand how to choose a single label.

TIP: When you print a single label, begin with the labels in the last row (row 10). This way the paper keeps it's firmness as you repeatedly feed it through the printer to print subsequent labels. If you choose to start from row 1, the paper will become flimsy after a few rows and might crumble and jam you printer.

### Paragraph — Indenting & Tabs

Word will automatically wrap the text you type, as you reach the right margin, to the next line along the left margin. So, there's no need to "manually" press the Enter key when you feel the line is long enough.

#### Ruler

The ruler is more than just a measuring tool to help you place text in the right locations. To display the ruler bar, click the View ribbon and check the Ruler box. By moving the left and right indent controls, you can control the width boundaries of your text.



### Click to select Tab type...

Tab stops

You also use the ruler bar to control where you place your tab stops. There are four kinds of Tab stops: Left justified, Center, Right justified and Decimal tabs.

- Left Align Tab
   Right Align Tab
- -Center Tab
- -Decimal Tab

A Decimal tab stop is the numeric tab stop— it will line up numbers vertically by their decimal point.

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"Number" Tab stop

You can also control where you place your tab stops. There are three kinds shown in the figure above: Left justified, Center and Right justified tabs.

A fourth kind of tab stop is the numeric tab stop, which will line up numbers vertically by their decimal point (as illustrated below).

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	Numbers aligned by their decimal tab stop:	
:	53.17	
· .	296.4	
:	\$196.53	
: _	.123456	
:	98765.4321	
- ~		
:	This is especially useful when tabulating money:	
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m	\$1,009.56	
	\$0.78	
-	\$75.12	-
:	\$44.00	*
4		•

### Tables

The popular alternative using Tab Stops to organize your information is through the use of Tables. A quick and easy table can be applied via the Tool bar Table button. First position your cursor, in the document, to where you want to place the table. Then, on the Insert ribbon, click the Table button and select the desired size of the Table you need. If you need more rows than what's presented to you, don't worry — when you are in the last cell of the last row, and your press the *Tab* key, another row will automatically be added to your table.

**<u>TIP</u>**: clear any Tab stops and reset Indent Controls before inserting a table.



## **MODIFYING THE TABLE STRUCTURE**

Perhaps one of the most powerful things about tables is the ability to modify their structure—their look and layout. The key to adjusting the table layout is to pay attention to the mouse pointer—as you move it over different parts of the table, you will see the pointer change shapes...each shape allows you to do something different. BUT REMEMBER: you can only do that special function while to pointer is shaped for that function. For example, to select a column, you need to see the "down-arrow" as pictured below. You can only see this arrow when pointing above a column.

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₽	Select a column		<b>C</b> + +	Target¶	
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1	Select a cell ⇒	Planning¤	Complete¤	3/31/00¤	All rooms assigned Final floor plans signed off by all department heads
Ш.		Cleanouta	Underway¤	5/31/00¤	Trash bins are in place.
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	Adjust row height				• $\rightarrow$ Painting completed¶
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		Computers¤	Awardeda	7/15/00¤	$Vendor \cdot selected; \\ Equipment \cdot purchase \cdot order \cdot being \cdot drafted. \\ \P$
					α
		Move¤	Open¤	7/31/00¤	Moving company hired; packing boxes delivered to staff.
					α

Inserting Pictures and Annotating         A fast growing need in business today is the ability to clearly detail a need or report using a combination of pictures, shapes and text. The top image in the document below illustrates the use of all three of these. To add these three and more, use the Insert ribbon.         Shapes       • Everything from arrows to starbursts, to text boxes         Market Pictures       • Everything from arrows to starbursts, to text boxes	↓ <b>H</b> , ↓ C , ↓ C , ↓ C , ↓ C
A fast growing need in business today is the ability to clearly detail a need or report using a combination of pictures, shapes and text. The top image in the document below illustrates the use of all three of these. To add these three and more, use the Insert ribbon.          Shapes       • Everything from arrows to starbursts, to text boxes         File       Home         Insert       • Everything from arrows to starbursts, to text boxes	. C % % D. 0 0 0 0 0 0
Shapes         • Everything from arrows to starbursts, to text boxes         File         Home         Inset         Tell me what you want to do	
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Everything from arrows to starbursts, to text boxes      File Home Insert Draw D an Layout References Mailings Review View Help PDFelement C Tell me what you want to do      Kectangles      Basic Shapes      Draw D an Layout References Mailings Review View Help PDFelement C Tell me what you want to do	
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images date back as early as the third millennium BCE. The peoples that created these $325 \text{ G} \otimes 325 \text{ G} \otimes 32$	: Q Q
early three-headed images of gods were from pre-Indo-European religions and cultures of	
$Pertingent Inno. Diagonal the Mediterranean world. \qquad \qquad$	) ,20 70
tilma with the image of	
Our-Lady of Guadalupe ncluding the Celts of Gaul. From New Drawing Canvas	
these regions, they spread from-	
Even Paul's tie depicts art, the image of <i>Christ</i> <i>Crowned</i> with <i>Thorns</i>	
Baltic regions. The connection to	
the pre-Christian "pagan" world is what would later give substance to the critics of the	
use of this imagery within the Catholic Church	
As the Renaissance art period began to develop,	
in the fourteenth century, Florentine humanists	
saw the pre-Christian 50% OFFI three-headed and three-faced	
figures as a way to	
prefiguration's. The idea fueled, "a desire to	
integrate both Old Testament prefiguration's as	

**Comments and Track Changes** –these are very important features when you work in a "team" environment; especially when team members have different hours or work in different locations or work virtually (from home).

**Comments** are for communicating ideas, directions and suggestions with members of your Team. are editing corrections (formatting, re-wording, capitalization, etc.).

In the document area:

- Comments are marked by color to indicate who placed the comment.
- Changes are indicated by strikethrough text, underlines, colors, and a verticle bar in the left margin.
- Highlighting and dotted lines may point out the Comment or Change.

	-	-	-								-	
•	This	docui	ment s	shows 2	All C	hanges.	You can	change	how	detailed	the	display
	ofch	anges	s are (	see nex	t pag	ge).						



Markup Area

Record of the Comments and

Changes, and by whom.

Review ribbon -holds the controls for placing and controlling Comments and Changes..

**Comments** are for communicating ideas, directions and suggestions with members of your Team. **Changes** are editing corrections (formatting, re-wording, capitalization, etc.).



### <u>Fields</u>

Available at your disposal, are various fields to place intelligent text into your documents. From the **Insert** ribbon, you can see that you have popular choices available to you such as **Page Numbers** and **Date and Times**.

You also have an entire library of fields available to you. Clicking the **Explore Quick Parts** button on the **Insert** ribbon (see figure) will bring up the window at the right. The pull-down, labeled *Categories*, allows you to choose the type of field you want, then select the actual field (or variable) from the left panel, below Categories.

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For example, to place the name of your file into the document, choose *Document Information* from the *Categories* pull-down and then pick FileName from the list on the left.

Another example might be to use the last date that you saved your file, choose *Date and Time* from *Categories* and then *SaveDate* in the left-hand panel. You will need to tell Word how you want this field

formatted, so click on the **Options** button, choose a format, click the **Add to field** button and then click **OK**.

Some of the more useful fields are:

### Date and Time

- **Date** today's date
- **PrintDate** changes to the current date only when a print command is executed
- **SaveDate** keeps the date the document was last saved
- **Time** the current time on your computer's clock

### **Document Information**

- FileName the name of the file; and it's location (aka "path") (excellent for locating the file when you need it).
  - NumPages the total number of pages in your document
- SaveDate keeps the date the document was last saved
- Many of these fields are linked to the information saved in the File-Properties screen

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serve formatting during update



Fjeld Code:

# Mail Merge with Microsoft WORD & EXCEL

For the most common Mail Merge process, you need to first setup and populate a database in Excel, and then employ the Mail Merge Helper in Word.

Your Excel data should be setup to look something like this:

Title	First Name	Last Name	Address	City	State	Zip
Mr.	Sean	Connery	123 Secret Service Rd	London	NY	12345
Mr.	Dick	Clark	1 Times Square	New York	NY	10001
Mr.	Joseph	Smith	53 Broadway	Westbury	NY	11590

Once you've created and saved your data in Excel, you can open a Microsoft Word document. From the Mailings tab, select **Start Mail Merge** Step by Step Mail Merge Wizard. The window, shown at the right, will be displayed.

The wizard will guide you through six steps to complete your Mail Merge. Let's examine these three steps in more detail.

### STEP 1 - choose a Mail Merge job type

- The first step allows you to select the type of mail Merge document you want. For this example we'll select Letters. *The Mailing Labels example will be discussed briefly later on*
- Click <u>Next: Starting document</u> on the bottom to move to the next step.

### STEP 2 - choose a document

- Next to choose a document . Select <u>Use the current document</u> if you want to add mail merge data to the current document displayed in Word; otherwise choose <u>Start from a template</u>, which allows you to choose from any Word templates you have on your computer. Or, if you've typed document and want to convert it to a Mail Merge form letter, choose <u>Start from an existing document</u>.
- Click <u>Next: Select Recipients</u> on the bottom to move to the next step.

### **STEP 3**–Select recipients

- For this example, we need to choose Use and existing list, and then click the Browse button.
- A file open dialog window will appear. Be sure to set the <u>Files of type</u> box at the bottom of the window to "Excel files" and then navigate to your excel file.
- After you choose the worksheet, you will get the window below showing all of the records (your data) in the file. All will be checked off, to exclude any records, simply uncheck them.

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ch Se Ci	ange from record to record), cl elect the field you want and clic ancel to close the window.	ick the <u>More items</u> button. k <u>Insert</u> . The field is place where your curs	or was. Click	ou can also change your re st: Edit recipient list Exclude this recipient Vhen you have finished
Re	peat these last two tasks above	until you've completed your letter.	pi Ti le ar	reviewing your letters, click hen you can print the merg tters or edit individual lette dd personal comments.
<b>STEP</b>	<u>? 5</u> –Preview your letters	ف	4	Mail Merge
Y Y	ou can use this step to move rec	cord-by-record through your data and see ho	w it will look.	mplete the merge
<b>STE</b>	<u>P 6</u> –Complete the merg	e	M	lail Merge is ready to produ our letters.
• Pr • Ec dc	<b>int</b> finishes the merging and <b>lit individual letters</b> finishes ocument—one page per record. few individual's letters. Anoth sulting merge to a separate file	immediately prints your letters to the printer s the merge and displays the results in a new This is great if you want to perform some c er beneficial use of this step is that you get t , so you have a record of these specific merg	r. The second se	o personalize your letters, Sdt Individual Letters." This pen a new document with y erged letters, romake chao pail the letters, switch back riginal document. erge Print

importantly, Step 4—which would allow you to once again insert fields onto the label matrix. The matrix is simply a word table configured to the dimensions of the labels you chose. IN THE UPPER LEFT CELL ONLY, you insert merge fields just as you did in step 4 of the letter. When you are done defining this first label, you click the Update all labels button and proceed to step 5 as in the above instructions.

would bring up the window below. Here you get to pick from a library of

Once you click the OK button, you then proceed with Step 3 and, more

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abel informatio	n ———				
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E1E0 - Addro	55	, Pag	e size:	Letter (8 1/2 >	(11 in)

standard label sizes or create a new definition.

#### **Quick Access Toolbar** The toolbar will either be on the Aa Aa 🙇 .... 5 left of the Title Bar. or below the ribbon, on the left. It is File View PDFelem Home Insert Draw Design References Mailings Review Help Layout always visible-no matter One Page Outline ✓ Ruler . which ribbon you have 4 📃 Draft Gridlines I Multiple Pa displayed. Best of all, you can Read Print Web Side Zoom 100% Immersive Vertical Navigation Pane Page Width Mode Layout Layout Reader to Side customize it to hold your Show Views Immersive Page Movement Zoom favorite command buttons! ь. · 1 1 . . . 4 . 1 Click the arrow button at the end of the Quick Access **.** 5 Aa Aa 👌 sugar-longer version.doc [Com





### **Creating Templates**

One of the file types in the **Save As** window was *Document Template*. This allows you to add your own customized "wizard" or starting point to the list of those available on the **File**—**New** menu command.

Perhaps you want to create your own letterhead, or an empty newsletter frame. Templates is the way to go.

- 1. Create the "shell" of the document you wish to use over and over again.
- 2. Choose File—Save or File—Save As from the menu
- 3. Give it a name, but don't worry about the **Save in** location; it'll automatically be put in the templates folder.
- 4. In the **Save as type** box, choose *Document Template*
- 5. Click Save

Now whenever you want to use this template, call upon it by choosing **File—Open** menu command; your template will be listed there with the *Blank Document* template.

### **Changing Your Default Settings**

Why does Word do so many annoying things automatically?

Two areas of Word might be of interest to you if you have ever asked a question similar to that above:

- General
  - To change or update you own name, initials and address
  - Give help tailored to existing WordPerfect users (Help for WordPerfect users)
  - Change the behavior of the program to conform to WordPerfect (Navigation keys for WordPerfect users)
- Display
  - Update fields before printing
- Proofing
  - AutoCorrect Options is where you can make the following adjustments:
    - AutoCorrect tab
      - Turn off the automatic capitalization of the first word in a sentence (2nd check box)
    - AutoFormat as you Type tab
      - Creating sequentially numbered lists automatically (Automatic numbered lists)
      - Formatting e-mail addresses and web addresses as hyperlinks –blue, underlined text (Internet and network paths as hyperlinks)
  - Turn off the automatic spell check (Check spelling as you type)
  - Turn off the automatic grammar checker (Check grammar as you type)
  - Turn off the choice to Ignore spell checking words in all UPPERCASE
- Save
  - Change what folder Word points to automatically when saving or opening a file (Documents choice on list)
- Advanced
  - Add your mailing address and Word will have pop-up balloons to quickly insert it.

### Some Useful Keyboard Shortcuts

FONT FORMATTING	
Cut	Ctrl+X
Сору	Ctrl+C
Paste	Ctrl+V
Bold text	Ctrl+B
Italic text	Ctrl+I
Underline text	Ctrl+U
Increase Font Size of Selection	Ctrl+]
Decrease Font Size of Selection	Ctrl+[
Change case (text—Text—TEXT)	Shift+F3
Open Format Font Window	Ctrl+Shift+P
Insert today's date at the cursor	Alt+Shift+D

### PARAGRAPH FORMATTING

Single space the paragraph	Ctrl+1
Double space the paragraph	Ctrl+2
Line-and-a-half spacing	Ctrl+5
Center	Ctrl+E
Align Left	Ctrl+L
Align Right	Ctrl+R
Align Justify	Ctrl+J
Indent	Ctrl+M
Create a Page Break at the cursor	Ctrl+Enter
New Line in paragraph (does not skip space)	Shift+Enter

### **MOVING AROUND**

Go to the <b>Beginning</b> of the Document	Ctrl+Home
Go to the <b>End</b> of the Document	Ctrl+End
Go to the Top of the Next Page	Ctrl+Page Down
Go to the Top of the <b>Previous Page</b>	Ctrl+Page Up
Undo the last command	Ctrl+Z
Redo the previous Undo action	Ctrl+Y
Print Preview	Alt+Ctrl+I or Ctrl+P

### **SELECTION TIPS**

<u>Double click</u> on a word to quickly select that word. <u>Triple click</u> on any word to select the entire paragraph. <u>Ctrl-click</u> on a word to select the sentence.

### MISCELLANEOUS

Delete the word to the RIGHT of cursor Delete the word to the LEFT of cursor Insert today's date at the cursor New Document Ctrl+Delete Ctrl+Backspace Alt+Shift+D Ctrl+N